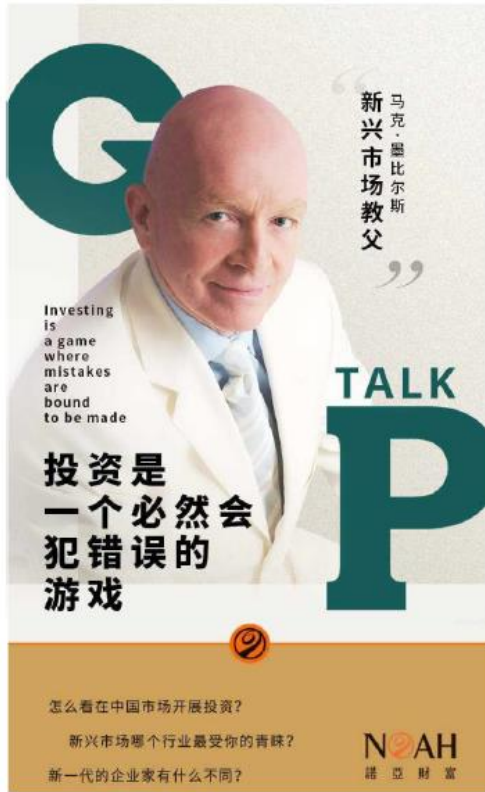




新兴市场教父 ~ 马克·墨比尔斯 (Mark Mobius)

前邓普顿资产管理公司(Templeton Investment)主席

20 世纪十大顶级基金经理 【与巴菲特齐名】



个人荣誉:

1987 年加入邓普顿 (Franklin Templeton)

邓普顿资产管理公司主席 他管理了约 200 亿美元的新兴市场股票资产

1993 年, 荣获晨星评出的“年度最佳封闭式基金经理人”

1994 年, 荣获 CNBC 评出的“年度最佳基金经理”

1999 年, 入选卡森集团评选的“20 世纪十大顶级基金经理”

2001 年 国际货币市场杂志: “新兴市场年度最佳股票基金经理”

2006 年 入选亚洲货币杂志评选出的“100 位最具影响力人物”

2022 年的访问 ~ “中国与新兴国家紧密的贸易往来，科技创新将成新增长点”

全球十大顶尖基金经理人的排名

1. 沃伦·巴菲特 (Warren E. Buffett) —— 股神
2. 彼得·林奇 (Peter Lynch) —— 投资界的超级巨星
3. 约翰·邓普顿 (John Templeton) —— 全球投资之父
4. 本杰明·格雷厄姆 (Benjamin Graham) 和 戴维·多德 (David Dodd) —— 价值投资之父
5. 乔治·索罗斯 (George Soros) —— 金融天才
6. 约翰·内夫 (John Neff) —— 市盈率鼻祖、价值发现者、伟大的低本益型基金经理人
7. 约翰·博格尔 (John Bogle) —— 指数基金教父
8. 迈克尔·普里斯 (Michael Price) —— 价值型基金传奇人物
9. 朱利安·罗伯逊 (Julian Robertson) —— 避险基金界的教父级人物
10. 马克·墨比尔斯 (Mark Mobius) —— 新兴市场投资教父

"The Godfather of Emerging Markets"

Dr. Mark Mobius's experiences & knowledge

Countries Visited: 112

Companies invested in: > 5,000

Assets Managed: > US\$40 bn

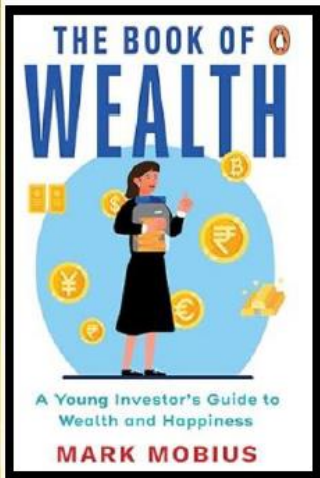
Miles Travelled: > 1 million

Books written: 12

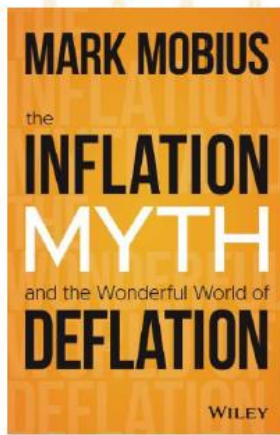
<https://www.markmobius.com/books>



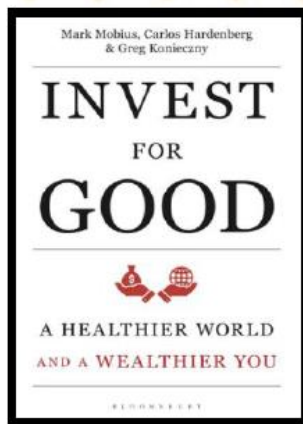
2024



2020



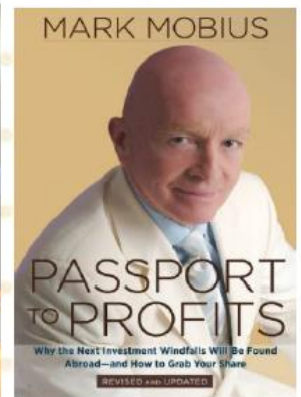
2019



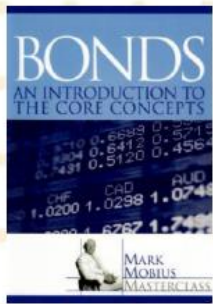
2012



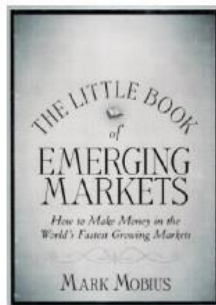
2012



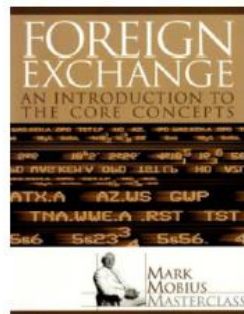
2012



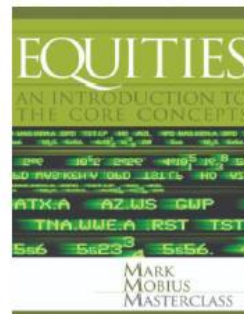
2012



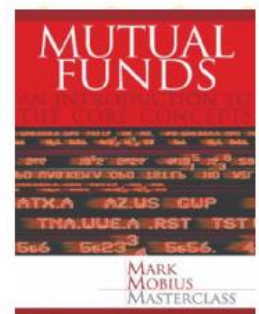
2009



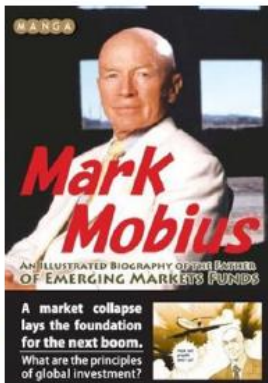
2007



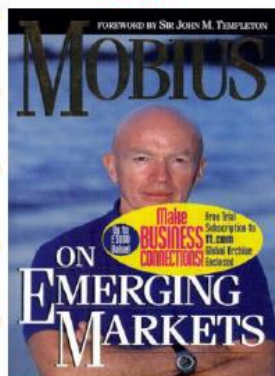
2007



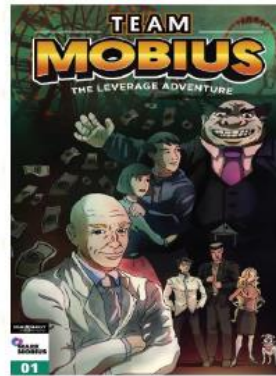
2007



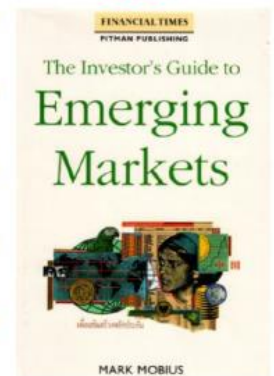
1996



19??



1994



Old Chinese proverb: "Reading 10,000 books is not as good as traveling 10,000 miles."

(Indiana Jones) Dr. Mark Mobius has done both successfully !

杜拜新私募基金有意落戶香港 「新興市場教父」麥樸思助陣

撰文：鄭文珩 出版：2024-01-17 12:26

有「新興市場教父」之稱、前富蘭克林鄧普頓投資執行主席麥樸思 (Dr. Mark Mobius) 獲委任加入杜拜私募股權投資 Shatranj Capital Partners 並擔任高級顧問，該機構近期於香港委任亞太區代表，有意在香港落戶。



【中東機遇】麥樸思出任杜拜私募基金 Shatranj Capital 高級顧問

12:58 2024/01/17



Shatranj Capital Partners 公布，具「新興市場之父」稱號的前富蘭克林鄧普頓投資執行主席麥樸思 (Mark Mobius) 加入該行，並擔任高級顧問，將專門投資於中東地區的消費品市場。參考以往公告，麥樸思去年 6 月已加入 Shatranj Capital。

Shatranj Capital 同時宣布，委任郭子中 (William Kwok) 為亞太區首席代表及顧問，負責策劃在香港或其他亞太區主要金融城市落戶。郭子中將專責建立亞太地區的投資者關係以及發掘在亞太市場的潛在投資機會。

麥樸思指出，中東北非 (MENA) 地區正處於長期且可持續的經濟增長期，因為當地政府有遠見的領導能力和對基礎設施的巨額投資。他認為該區的社會和經濟正處於高速增長，並更有利全球化發展。

郭子中表示，有鑑於亞洲、香港和中東之間越趨頻繁的互動，有助 Shatranj Capital 促進在三地之間的合作和投資，亦令基金有更穩固的發展基礎。

Career Advice by 寄語青年人在疫情下求職的座右銘:

(WITH OUR FOUNDER 與平台創辦人) www.willyouth.org/



Dr. Mark Mobius (麥樸思博士):

"Be optimistic! We are living in mankind's great era."



Dr. Allan Zeman (盛智文博士):

"Self-confidence opens doors and overcomes obstacles."



Mr. Andrew Fung (馮孝忠先生):

"Good times are impermanent; adversity is also impermanent. In the face of adversity, we should persevere."



Mr. Andy Leung (梁斯爾先生):

"Focus on your interest and strength; pursue with strategy and persistence."

E-BOOK AVAILABLE NOW!



WILL YOUTH.ORG



www.willyouth.org 2023
Financial Research Committee
Student Advisory Committee

DINNER SHARING WITH MARK MOBIUS



Mark Mobius:

- Emerging Market Godfather
- Ex-Chairman of Franklin Templeton
- "50 Most Influential People" in 2011 by Bloomberg Markets Magazine
- "Emerging Markets Equity Manager of the Year 2001" by International Money Marketing
- "1994 First in Business Money Manager of the Year" by CNBC
- "Closed-End Fund Manager of the Year" in 1993 by Morningstar

The University of Hong Kong

1. Mr. Wing Tam – [BFin Asset Management and Private Banking (AMPB)]
[HKU Economics and Finance Society - Executive Committee]
2. Ms. Kaylie Yip – [BFin Asset Management and Private Banking (AMPB)]
[HKU Social Service Group - Executive Committee]
3. Ms. Selina Chan – [BAsc in Financial Technology (Fintech) + Finance]
[AIESEC@HKU Partnership Development Officer]
[HKU Investment Society - President]
4. Ms. Ariana Yau – [BA English Studies, Language and Communication]
[HKU Ministry member (Hong Kong Church of Christ)]
[HKU Christian Choir Executive Committee Member]
5. Ms. Christina Xu – [BEcon&Fin (Economics and Finance)]
[HKU Equal Opportunity Unit Student Ambassador]
[HKU Academic Advisory Office AAP Friend]
6. Mr. Allen Chung – [BA majoring in Chinese and History]
[KPMG Internship]
[HKU Foundation Research Project]
7. Ms. Moanna Tang – [BSocSc, Politics and Economics]
[HKU Chinese Student & Scholars Association - Internal Vice President]
[University of Chicago Gargoyle Consulting Club pro bono Project Lead]



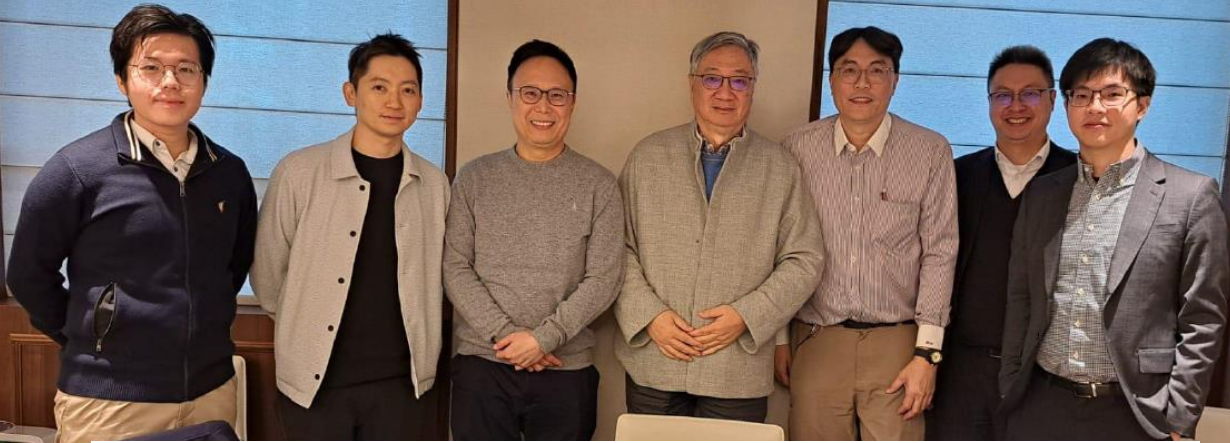
Mr. William Kwok – Founder of WILL-Foundation, www.willyouth.org & Global Investor Organization

Mark Mobius HK visit (May2024) *arranged by William Kwok (WILL-Foundation)*



信和集團主席~黃志祥 & Mark Mobius & William Kwok 2024





曾任先思行[0595.HK]行政總裁的長子蘇智安 (Billy So)



蘇氏 1980 年成立先思行代理三星半導體，據蘇氏說當時香港電子廠大都用日本半導體，三星當時尚未出名，所以雖然價錢比較平很多電子廠都唔肯買，很辛苦才殺出一條血路，九零年代營業額已超過十億，1996 年上市，到二千年科網股泡沫時曾經每股炒到三個幾，公司市值超越三十億。

圖為蘇煜均及其曾任先思行行政總裁的長子蘇智安 (Billy So) 在股東會上合照。蘇智安是香港首家成為“獨角獸”(unicorn, 指十億美金價值以上) 的初創公司 Gogovan 的天使投資者，2017 年辭去家族生意職務全職透過其 Soul Capital 做初創投資，其網站透露亦有投資印尼最大電子商務網站 Tokopedia 及美國最受歡迎線上遊戲發展商 Epic Games 及 2021 年後逐漸建立 SoulVC 團隊進軍美國科技股等投資領域。

港風投基金疫市新領域尋寶 Soul Capital 領投本地機械人

過去曾分別投資 GOGO VAN (現稱 GOGO X)、QooApp、Storellet 等港產創科公司的風投基金 Soul Capital，去年領投了本地配送機械人初創 Rice Robotics 的 205 萬美元 (約 1600 萬港元) 種子輪融資。

Soul Capital 主席蘇智安接受專訪時指出，配送機械人在新冠疫情下發揮防疫功效，協助酒店或大型購物商場的職員把物品運往酒店房間或辦公大樓內單位，大大減輕民眾經社交接觸感染病毒的風險。其後 Rice Robotics 更成功衝出香港，目前在日本的連鎖便利店和住宅大樓亦可見到該產品蹤影。蘇智安直言，其實早於 2019 年，Soul Capital 已參與 Rice Robotics 的天使輪融資。他憶述，當時新冠疫情尚未爆發，惟相中對方的熱誠和產品設計，更看好機械人行業未來發展前景，「10 年後世界一定會多了很多機械人，總有些開發機械人的公司會成功。」

注資加密貨幣平台

除了 Rice Robotics 之外，Soul Capital 在 2020 年初也投資了港產加密貨幣衍生品交易平台 C-Trade，至於海外風投項目方面，則有遊戲開發商 Epic Games。電玩與手機遊戲疫下迎來大爆發機會，以 Epic Games 為例，該公司剛於上周完成新一輪私募集資，金額達 10 億美元 (約 78 億港元)，眾多投資者中包括索尼集團 (Sony Group Corporation)，融資後，Epic Games 最新估值進一步漲至 287 億美元 (約 2238.6 億港元)。

Mark Mobius Business Trip in 2024



In Oct 2024, meeting with Indian Prime Minister Narendra Modi & others :

- 1) Lord David Cameron, Former Prime Minister of the UK
- 2) Nobel Laureate Prof Paul Romer
- 3) Vikram Rai, CEO of GE Aerospace, South Asia
- 4) Sunil Bharti Mittal, Chairperson of Bharti Airtel



Empower Investors & Explore Opportunities

Event | Research | Co-Investment

Three main schemes in 2025:

- 1) Interact with Global Investor Legends, Institutions Investors & Family Offices
- 2) Educate Youth & Revitalize Global & HK Economy
- 3) Explore Global, Asia & Middle-East Opportunity: Funding / Tech / Market Dev.

Proposing at > Jun 2025: (tbc)

'Mark Mobius Private Lunch with Investors & Family Offices in HK'

“麥樸思與機構投資者及家族投資辦公室私人午餐在香港”



- ✓ Franklin Templeton ~ Former Executive Chairman (前富蘭克林鄧普頓投資執行主席)
- ✓ Emerging Market ~ “God Father” (新興市場之父)
- ✓ The World Top 10 Global Fund Manager (全球十大基金经理)
- ✓ Mobius Investment Ltd ~ Founder (麥樸思投資創辦人)

Confirm & Support by:



Proposing on 23 April 2025: (progressing)

“Draper Dragon Asia” ~ Private Lunch with Institution Investors & Family Offices in HK
 “德鼎創新風險投資” ~ 機構投資者及家族投資辦公室私人午餐在香港

Wed, 23 April 2025 (12:00 – 14:00pm) Conrad Hotel, Hong Kong



Early Investment:



Roundup:	Gen-Z Tech Development (Update & Sharing) 2025
12:00pm	Registration
12:30pm	Organizer: Global Investor Institute Intro ~ CEO (5min)
12:35pm	Draper Dragon [Web 3.0 Update & Dev] ~ Partner (20min)
12:55pm	Family Office Intro ~ tbc (5min)
13:00pm	Family Office's Invested Portfolio Sharing: (15min each)
13:30pm	Draper Dragon & Family Office 's ~ Asia AI Hackathon Cooperation Project (10min)
14:00 – 15:00pm	One-On-One Meeting (Reservation for 15-30min each at private room)

Speaker Intro:

- ✓ Draper Dragon Partner ~ Richard Wang joined DFJ Dragon Fund in 2011.
- ✓ Draper Dragon ~ co-founded in 2006 by Tim Draper (Silicon Valley Legend)
- ✓ Tim Draper – Top Venture Capital Investor [owns Draper University & Draper Associate DFJ]
- ✓ Invested sector ~ Digital Asset, Healthcare, AI & High Tech, Web3.0 etc.

“**Global Investor Institute**” is a private community to reconnect investors & explore opportunities through (i) **Event** (ii) **Research** (iii) **Co-Investment**

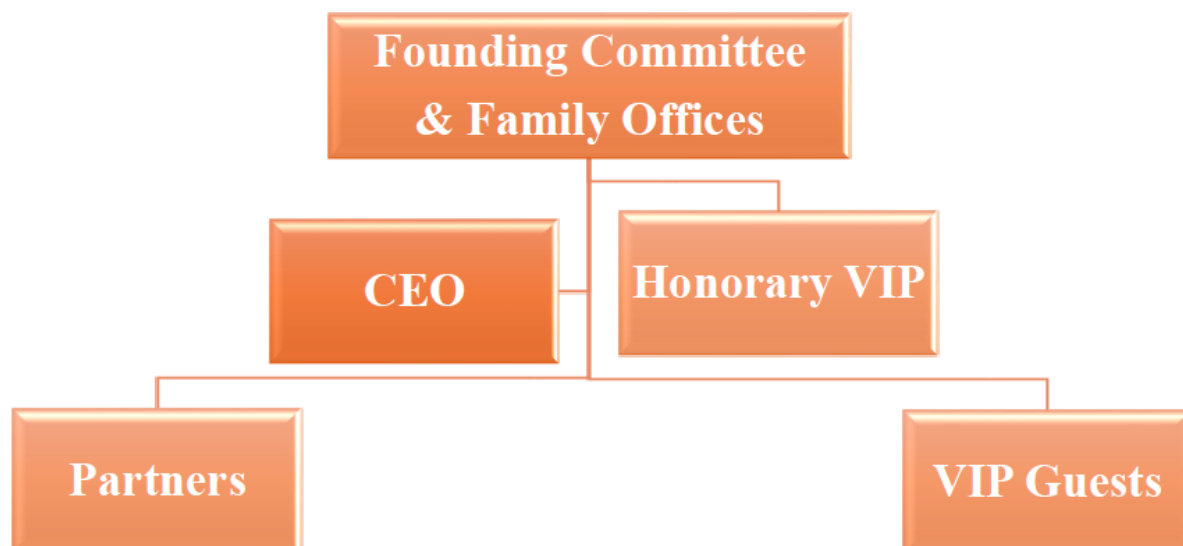
Objective: To empower Global Investors, Explore Opportunities & Revitalize HK

Investors coverage:

Our Top 100 Global Investors connections:

- **Family Offices** (家族投資辦公室)
- **Sovereign Wealth Funds** (主權基金)
- **Pensions** (退休基金)
- **Endowments** (捐贈基金)
- **Asset Management** (資產管理)
- **Private Equity** (私募基金)
- **Venture Capital** (風險投資)
- **Universities / Tech-Knowledge Transfer**
- **Other Financial Professionals** (金融專才)

Proposed Organization Structure:



Role:	Supporting by:
Honorary VIPs invited:	Draper Dragon Partner (confirmed) Mark Mobius (proposing) Family office Founder (proposing)
Founding Committee:	Small group of Committees
Family Offices:	The Top Family Offices in Asia, EU & US
Management Team:	CEO: William Kwok
Partners:	Financial Institutions
VIP Guests:	Financial Professionals

Revenue Model:

Family Offices

Co-Invest

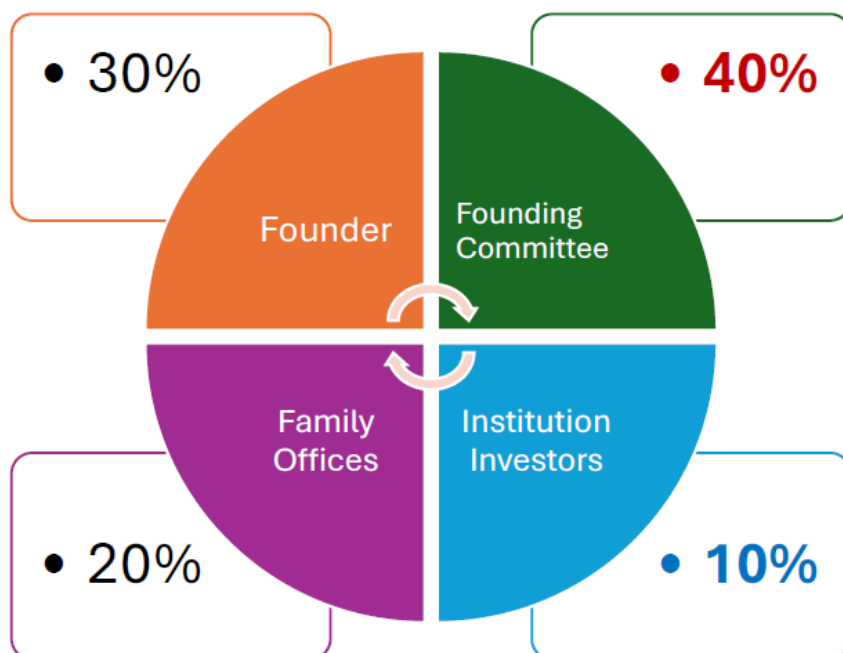
Top Investors

Co-Investments:

- Project 1 ~ Mark Mobius - Mobius Emerging Market
- Project 2 ~ Tim Draper - Draper Dragon
- Project 3 ~ Stark Chan - eWallet TALK+ app [星之子]
- Project 4 ~ Non-Profit Org - New Tech Household Fire system
- Project 5 ~ Family Office - SpaceX, EpicGames, OpenAI, xAI, Reddit
NeuraLink, Wellaios.AI, NineBlocks.

P&L:

Revenue:	HK\$ ' 2025	HK\$' 2026
Co-Investment %	1,000,000	5,000,000
Event Sponsor	100,000	1,000,000
Research Ranking Report	1,000	100,000
Cost:		
Labor Salary	800,000	2,000,000
Admin Fee	300,000	900,000
PR / Marketing Fee	500,000	800,000



Valuation: HK\$10mil

1% for HK\$100,000

Mark Mobius Business Trip to India in 2024



In Oct 2024, meeting with Indian Prime Minister Narendra Modi & others :

- 1) Lord David Cameron, Former Prime Minister of the UK
- 2) Nobel Laureate Prof Paul Romer
- 3) Vikram Rai, CEO of GE Aerospace, South Asia
- 4) Sunil Bharti Mittal, Chairperson of Bharti Airtel

Mark Mobius's Vacation in Spain, Brazil, Argentina, Turkey & Dubai




Regular	Q1	Q2	Q3	Q4
Event	Mark Mobius	Francis Yuen	Tim Draper	Peter Thiel
Research		Top 100 Investors		Top Family Office
Co-Invest	Draper Dragon	Stanford Mgt Co	Plug & Play	Thiel Fellowship

(1) EVENT:






	Investors:	Des:
1)	 <p>蒙恩百載 • 格致傳薪 AD MAJOREM DEI GLORIAM</p>	<p>The 100th Centenary Gala Dinner: <i>(organized by Wah Yan College)</i> 20 Dec 2024 (Friday 7-9pm)</p>
2)		<p>Tim Draper / Draper Dragon Private Event 15 Feb / April ' 2024</p>
3)		<p>Francis Yuen / Chicago University Private Event with Mark Mobius Mar – Jun ' 2024</p>
4)		<p>Robert Ng / Family Office Private Event with Mark Mobius Mar – Jun ' 2024</p>
5)		<p>Morningside CEO / Gerald Chan Private Meeting in Boston 2H' 2024</p>
6)		<p>Peter Thiel / Top Global Investors Private Meeting ➤ 2025 - 2026</p>

(2) RESEARCH:



TOP 100 GLOBAL INVESTORS GUIDEBOOK

William Kwok
Coming Soon in 2025

				
Elon MUSK United States	Jeff BEZOS United States	Bernard ARNAULT** France	Bill GATES United States	Larry ELLISON United States
TESLA, SPACEX	AMAZON	LVMH	MICROSOFT	ORACLE
220.9	199.7	180.8	132.9	126.6
<div style="display: flex; justify-content: space-around; font-size: 0.7em;"> \$ billions </div>				

(3) CO~Investment:

{ Alternative Investment | PE.VC exit | Emerging Market | Fintech | Edu | Real Asset }



MORNINGSIDE

















"Aural Analytics represents the most scientifically sound and technically viable approach to using speech as a method to detect and measure changes in brain health. The long sterling history of speech neuroscience sets Aural Analytics apart in the industry. We believe the Aural Analytics digital platform will bring about a safe, transparent and far-reaching change in how we detect, measure and eventually diagnose neurological disease. We are happy to support their global expansion and I look forward to watching their progress."

Gerald Chan
Co-founder of Morningside Group




HENYEP | GROUP









HY CREDIT
迅興信貸















 1147 Games	 Splashtop	 Edits	 Yeezy
 JJE	 ClinChoice	 Otter.ai	 Danson
 Altbeam	 KUBOS	 TradeUp	 TEN63
 U.Nest	 IMPRI MED	 OTI	 Senodia

E15VC



We partner with ambitious entrepreneurs who build companies that change the world.

Mark Mobius ~ World Trip (Aug2024 – Jan2025)



Spain - Sagrada Familia Church (Sep2024)



India ~ (Oct 2024)



India with Prime Minister Modi (Oct 2024)



Dubai ~ (Nov 2024)



Abu Dhabi ~ (Nov 2024)



QATAR (Dec 2024)



Sydney (Jan 2025)

Mark Mobius ~ US Trip: Texas & Houston (March 2025)



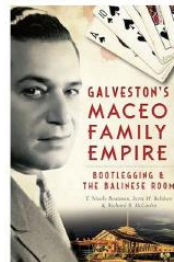
George H.W. Bush Library (1924~2018)



M. Mobius at Presidential Museum



- 1) Houston Space Center
- 2) Galveston
- 3) Penske Media Corporation



Galveston's Maceo Family Empire: Bootlegging & the Balinese Room (True Crime) Paperback – 2014年11月18日

作者 T. Nicole Boatman (Author), Scott H. Bebbow (Author), Richard B. McCaslin (Author)

4.2 ★★★★★ (162 条评论)

At the dawn of the twentieth century, Galveston was a beacon of opportunity on the Texas Gulf Coast. Dubbed the "Wall Street of the Southwest," its laissez-faire reputation called those hungry for success to its shores. Led by brothers Salvatore and Rosario as the height of Prohibition, the Maceo family answered that call and changed the Cloister City forever. They built an island empire of gambling, smuggling and prostitution that lasted three decades. Haused in their nightclubs frequented by stars like Peggy Lee, Frank Sinatra and Duke Ellington, they endeared themselves to their Galveston neighbors by sharing their profits, imitating crime syndicates in their native Sicily. Though certainly no saints, the Maceos helped bring prosperity to a community weary from a century of turmoil. Discover the history of Galveston's famous crime family with authors Nicole Boatman, Dr. Scott Bebbow and Texas Historian Richard McCaslin.

144 頁 | English | The History Press | 2014年11月18日 | 15.24 x 0.79 x 22.86 cm

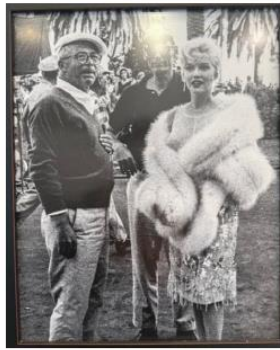
Mark Mobius ~ US Trip: Texas, Houston, San Diego (April 2025)



San Diego Hotel del Coronado



San Diego US NAVY



Revenue Model:

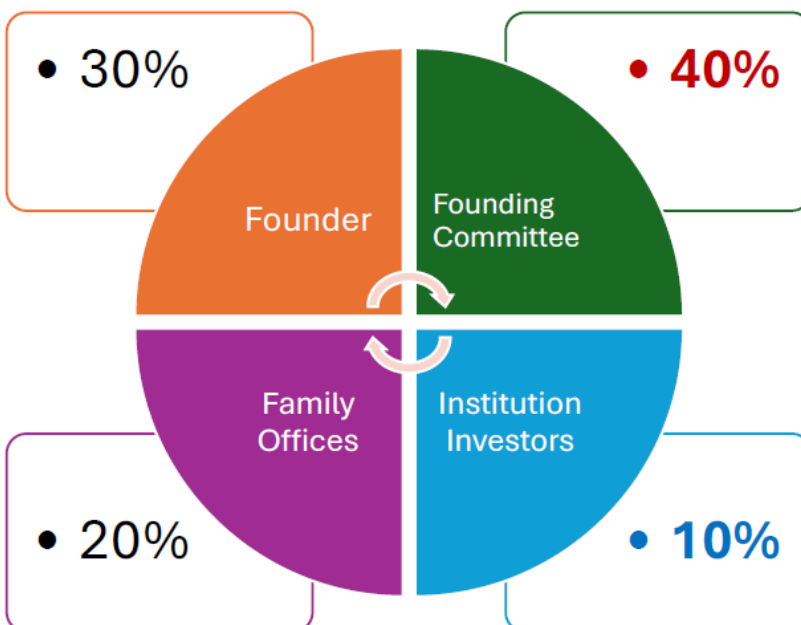


Co-Investments:

- Project 1 ~ Mark Mobius - Mobius Emerging Market
- Project 2 ~ Tim Draper - Draper Dragon
- Project 3 ~ Stark Chan - eWallet TALK+ app [星之子]
- Project 4 ~ Non-Profit Org - New Tech Household Fire system
- Project 5 ~ Family Office - SpaceX, EpicGames, OpenAI, xAI, Reddit
NeuraLink, Wellaios.AI, NineBlocks.

P&L:

Revenue:	HK\$ ' 2025	HK\$' 2026
Co-Investment %	1,000,000	5,000,000
Event Sponsor	100,000	1,000,000
Research Ranking Report	1,000	100,000
Cost:		
Labor Salary	800,000	2,000,000
Admin Fee	300,000	900,000
PR / Marketing Fee	500,000	800,000



Valuation: HK\$10mil

1% for HK\$100,000